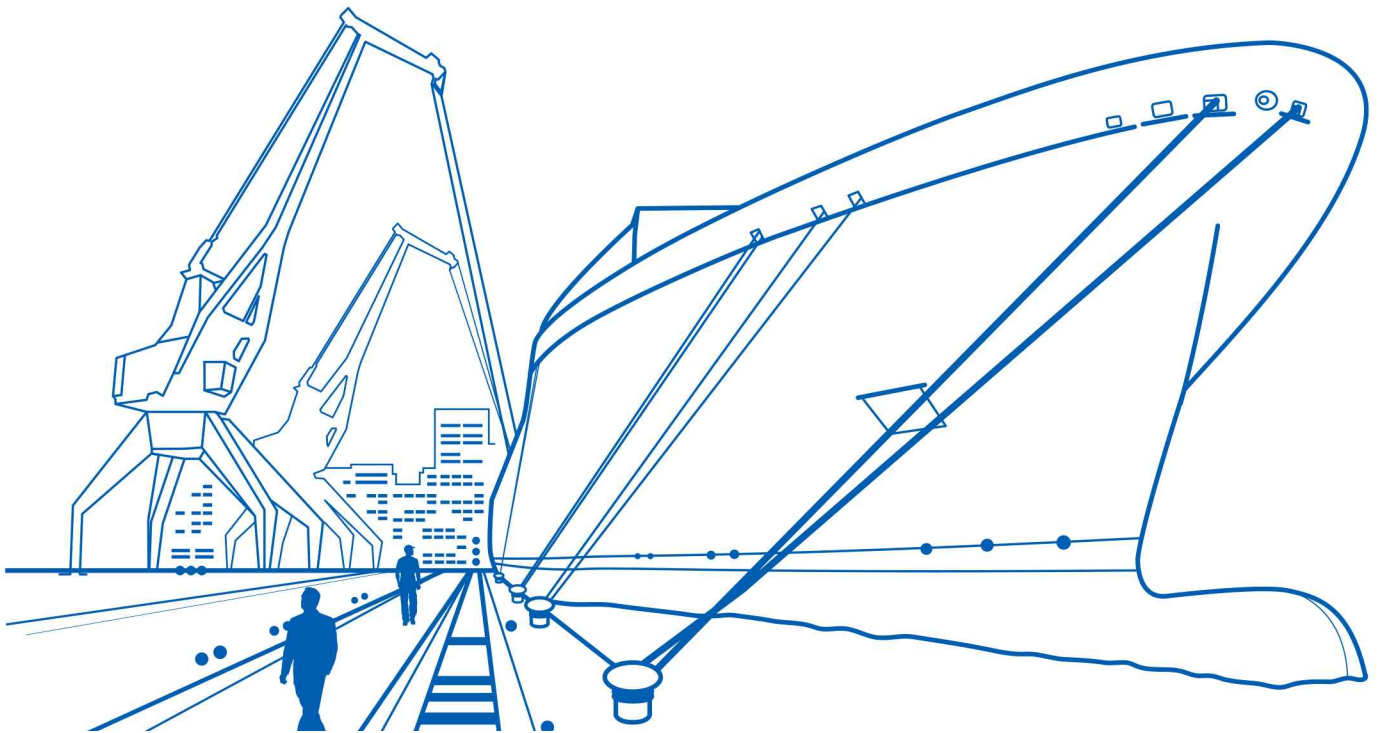


June 21st 2019

KOBC DRYBULK WEEKLY REPORT



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Volume 349

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Weekly Highlight

Freight Market : Mixed

Commodity Market : Mixed

Supply Market : Mixed

Freight Market

- ▶ Cape의 강한 상승세가 전체 시장을 견인함
- ▶ 반면 Pmax는 남미 곡물의 꾸준한 수요에도 불구하고 대다수의 수역에서 공급과잉으로 하락세
- ▶ 선형별 방향성 혼재되어 있으나, 단기적으로 중국항 철광석 수요가 유지되며 시장 추가 상승 예상

<운임 지표>

구분	2018.Avg	2019.May	14-June	20-June	+/-
Capesize	19,830	8,829	16,497	18,878	▲ 2,381
Panamax	12,528	9,138	11,063	10,364	▼ 699
Supramax	11,956	9,078	8,821	8,980	▲ 159
Handy	9,644	6,297	6,333	6,437	▲ 104
Average	13,490	8,336	10,679	11,165	▲ 486

(단위 : USD/day)

Commodity Market

- ▶ 철광석은 Rio Tinto의 설비 유지보수 계획 발표에 따른 공급 부족 우려 및 중국의 강력한 수요 지속으로 급등
- ▶ 석탄은 여름철 계절적 성수기 도래에도 불구하고 상대적으로 부진한 수요 증가로 보합세
- ▶ 곡물은 미중 무역협상 상황 진전 기대감 등으로 소폭 상승

<원자재 가격 동향>

단위: USD/Ton

구분	2019.Apr	13-June	20-June	+/-
Iron Ore Aus 62%(CIF)	93.70	107.50	117.00	▲ 9.50
Steam Coal Newcastle(FOB)	80.80	70.26	70.82	▲ 0.56
Coking Coal Australia(FOB)	203.82	205.85	203.90	▼ 1.95
Soybean	842.88	855.50	883.00	▲ 27.50
Wheat	444.06	537.00	528.00	▼ 9.00
Corn	332.06	427.00	435.00	▲ 8.00

* 석탄은 7 June, 14 June 기준 가격

* 곡물 가격 단위는 US ¢/bu임

Supply Market

- ▶ 신조선 거래는 Qingdao Beihai조선소의 수주 외에는 여전히 조용한 모습이며, 선가도 보합세 유지
- ▶ 중고선 거래는 PMX, SMX, Handy 등 전반적으로 활발한 모습이었고, 선가는 소폭 상승

<선가 동향>

	구분	2018.Avg	13-June	20-June	+/-
NB	Capesize (180K)	46.52	50.33	50.33	-
	Panamax (77K)	25.97	26.96	26.96	-
	Supramax (58K)	23.89	24.61	24.61	-
	Handy (33K)	22.30	23.17	23.08	▼ 0.09
2nd	Capesize 5Y	34.32	32.59	32.67	▲ 0.08
	Panamax 5Y	20.31	20.07	20.08	▲ 0.01
Hand	Supramax 5Y	16.94	16.77	16.79	▲ 0.02
	Handy 5Y	14.24	14.90	14.90	-

(단위: Mil USD)

Freight Rate by Types

(USD/Day)



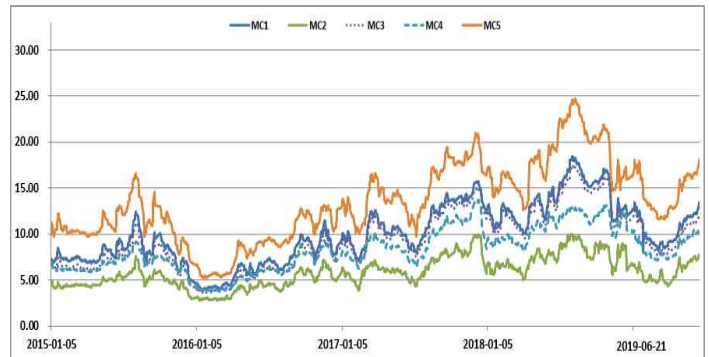
Freight Market

Capesize Market

- ▶ 개별 항로들이 순차적으로 주중 강한 상승세 구현
- ▶ Rio Tinto가 오는 7~8월 철광석 설비 유지보수 계획을 발표하자, 공급 부족을 예상한 중국 수입자들이 철광석을 선취하고자 하는 수요가 시장을 견인함
- ▶ 중국 내 철광석 재고량이 지속 하락하고 있어 수입 수요가 당분간은 지속되겠으나, 철광석 가격 급등과 중국 철재 가격 부진은 Cape 시황 상단을 제한할 것

Cape VC Rate Trend

(USD/Ton)

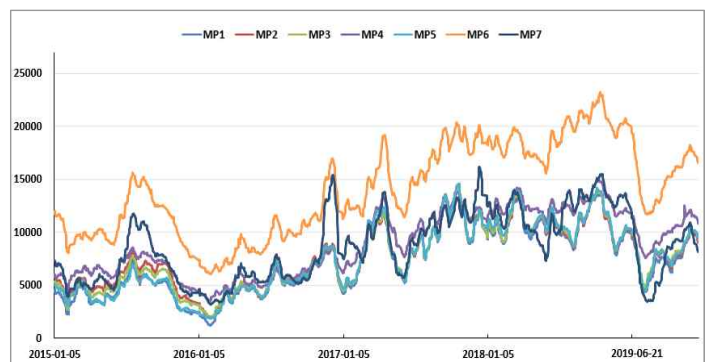


Panamax Market

- ▶ T/A 항로의 소폭 지지에도 불구하고 전반적인 하락세 지속됨
- ▶ 남미 곡물 이외의 상승 동력 부족으로 전 수역에 걸친 선복 공급 과잉이 초래된 점이 시장을 압박하고 있음
- ▶ 호주 및 인도네시아의 석탄 성약활동이 다소간 증가할 것으로 보이지만, 중국 내 석탄 수요 부진 및 태평양 내 곡물 양하선 open 증가 지속으로 약보합세 예상

Panamax TC Rate Trend

(USD/Day)

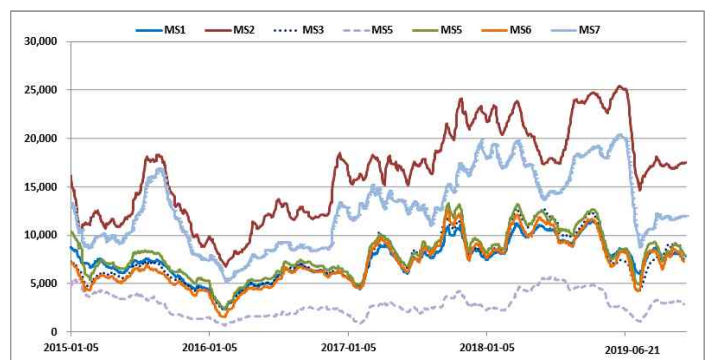


Supramax Market

- ▶ 남미 수역 내 선복 공급 증가로 약보합세 구현 중이나, 그 외 대부분의 수역에서 상승 전환
- ▶ 태평양은 인도네시아 등 남부 수역에서의 성약 활동 증가가 시장에 상승 동력을 제공함
- ▶ 하계 석탄 수요 증가가 예상되는 가운데 중국 내 석탄 수요 부진 및 중국 정부의 석탄 수입량 통제 등의 요인으로 등락이 잦은 장세 예상됨

Supramax TC Rate Trend

(USD/Day)



Handy Market

- ▶ 대서양의 꾸준한 상승세와 대조적으로 태평양은 약보합세 유지됨
- ▶ 상위 선형의 등락에도 불구하고 상대적으로 안정된 분위기 지속

Handy TC Rate Trend

(USD/Day)



Freight Market (Source : MEIC Panel)

Capesize VC & TC Rate

(USD/Ton for MC1-5, USD/Day for MC6-9)

Code	Route Description	2016.AVG	2017.AVG	2018.AVG	2019.May	2018.06.21(A)	2019.06.14(B)	2019.06.21(C)	+/- (C-B)	+/- (C-A)
MC1	160,000MT Saldanha Bay-Qingdao	6.77	11.30	13.82	11.54	13.69	12.18	13.48	▲ 1.30	▼ 0.21
MC2	160,000MT W.Australia-Qingdao	4.44	6.66	7.59	6.72	7.45	7.19	7.58	▲ 0.39	▲ 0.13
MC3	150,000MT R.Bay-Qingdao	6.18	10.72	13.10	10.71	13.04	11.28	12.23	▲ 0.95	▼ 0.81
MC4	130,000MT Newcastle-Zhoushan	6.00	9.37	10.92	9.42	11.21	10.13	10.35	▲ 0.22	▼ 0.86
MC5	160,000MT Tubarao-Qingdao	8.95	14.98	18.34	15.98	19.34	16.58	18.05	▲ 1.47	▼ 1.29
MC6	PRC/Japan-Brazil-PRC/Japan	7,156	14,321	16,021	12,244	16,800	14,050	16,575	▲ 2,525	▼ 225
MC7	PRC/Japan-E.Australia-PRC/Japan	7,018	14,802	16,059	12,314	15,500	15,263	16,750	▲ 1,487	▲ 1,250
MC8	A.R.A/Gib-Bolivar-A.R.A/Gib	7,689	15,705	16,559	9,001	17,375	10,038	12,313	▲ 2,275	▼ 5,062
MC9	A.R.A/Gib-USEC/Canada-PRC/Japan	13,933	25,849	30,680	23,442	31,463	26,638	29,875	▲ 3,237	▼ 1,588
TC Average(180,000DWT)		8,949	17,669	19,830	14,250	20,285	16,497	18,878	▲ 2,381	▼ 1,407

Panamax TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018.AVG	2019.May	2018.06.21(A)	2019.06.14(B)	2019.06.21(C)	+/- (C-B)	+/- (C-A)
MP1	S.PRC-Indonesia-S.PRC	4,964	9,163	10,660	8,733	11,500	9,792	9,058	▼ 734	▼ 2,442
MP2	F.EAST-Australia-E.C India	5,307	9,298	10,846	8,906	11,510	9,890	9,110	▼ 780	▼ 2,400
MP3	PRC-NOPAC or Australia-PRC	5,259	9,311	10,962	9,141	11,675	10,100	9,383	▼ 717	▼ 2,292
MP4	S'pore-ECSA-F.EAST	5,787	10,586	12,645	11,360	12,690	11,470	10,880	▼ 590	▼ 1,810
MP5	Busan-CIS-N.PRC	5,151	9,424	11,110	9,085	11,670	10,090	9,420	▼ 670	▼ 2,250
MP6	Passing Gib-USG-F.EAST	9,702	15,785	19,305	17,068	19,140	17,220	16,540	▼ 680	▼ 2,600
MP7	Passing Gib-USG-Skaw/Passero	6,466	10,272	12,169	10,034	10,800	8,880	8,160	▼ 720	▼ 2,640
TC Average(74,000DWT)		6,091	10,548	12,528	10,618	12,712	11,063	10,128	▼ 935	▼ 2,584

Supramax TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018.AVG	2019.May	2018.06.21(A)	2019.06.14(B)	2019.06.21(C)	+/- (C-B)	+/- (C-A)
MS1	PRC-NOPAC or Australia-PRC	5,265	7,816	9,668	8,036	10,686	7,374	7,435	▲ 61	▼ 3,251
MS2	USG-S'pore/Japan	11,488	18,401	21,710	17,086	17,950	17,490	17,570	▲ 80	▼ 380
MS3	CJK via Indonesia/Phil - PRC (Nickel Ore)	5,287	8,443	10,351	9,001	12,000	7,625	7,675	▲ 50	▼ 4,325
MS4	S'pore/Japan-USG	1,819	2,563	4,079	3,158	5,700	2,530	2,560	▲ 30	▼ 3,140
MS5	S.PRC-Indonesia-EC.India	5,700	8,776	10,683	8,809	11,554	7,828	7,973	▲ 145	▼ 3,581
MS6	S.PRC-Indoneisa-PRC	4,961	8,226	9,805	8,260	11,095	6,942	7,417	▲ 475	▼ 3,678
MS7	USG-Skaw/Passero	8,310	14,048	17,400	11,727	14,530	11,960	12,230	▲ 270	▼ 2,300
TC Average(58,000DWT)		6,119	9,753	11,956	9,439	11,931	8,821	8,980	▲ 159	▼ 2,951

Handy TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018.AVG	2019.May	2018.06.21(A)	2019.06.14(B)	2019.06.21(C)	+/- (C-B)	+/- (C-A)
MH1	F.EAST-SE Asia	5,185	6,994	8,331	6,225	9,212	6,277	6,411	▲ 134	▼ 2,801
MH2	PG/WC India-F.EAST	4,410	8,954	10,872	7,157	10,970	7,300	7,425	▲ 125	▼ 3,545
MH3	S.PRC/SE Asia-F.EAST	4,265	7,223	8,915	6,116	9,799	6,348	6,472	▲ 124	▼ 3,327
MH4	Busan-CIS-F.EAST	4,827	7,063	8,765	6,343	9,400	6,350	6,500	▲ 150	▼ 2,900
MH5	Skaw/Passero-USG-Skaw/Passero	6,283	10,066	11,335	5,148	11,175	5,388	5,375	▼ 13	▼ 5,800
TC Average(33,000DWT)		4,994	8,060	9,644	6,198	10,111	6,333	6,437	▲ 104	▼ 3,674

Freight Market – Fixture (Source : MEIC Panel)

Capesize Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
Atlantic	Oldendorff TBN	180,000/10	Saldanha Bay	Rotterdam	1/10 July	6.20	90,000shinc/25,000shinc	Cargill
	NYK TBN	170,000/10	Tubarao	Dunkirk West + Hansaport	5/14 July	8.15	Scale/38,000+35,000shinc	Cargill
F/Haul	Glovis TBN	136,000/10	Puerto Drummond	Taeon	16/25 July	24.83	50,000shinc/26,000shinc	Kepeco
	Swissmarine TBN	160,000/10	Saldanha Bay	Qingdao	8/13 July	12.85	90,000shinc/30,000shinc	Ore+Metal
	CCL TBN	170,000/10	Saldanha Bay	Qingdao	1/10 July	13.05	90,000shinc/30,000shinc	NYK
	Swissmarine TBN	160,000/10	Saldanha Bay	Qingdao	8/13 July	12.85	1.25% ttl 90,000shinc/30,000shinc	Ore+Metal
	Oldendorff TBN	160,000/10	Saldanha Bay	Qingdao	11/16 July	13.70	90,000shinc/30,000shinc	Ore+Metal
	TBN	170,000/10	Tubarao	Qingdao	15/31 July	17.00	3 days shinc/30,000shinc	LDC
	Libra TBN	170,000/10	Tubarao	Qingdao	20/30 July	17.25	3 days shinc/30,000shinc	Cofco
	Berge Kujju	190,000/10	Tubarao	Qingdao	1/10 July	17.10	3 days shinc/30,000shinc	Trafigura
	Nicolemy	170,000/10	Tubarao	Qingdao	10 July	17.25	3 days shinc/30,000shinc	Cargill
	Mineral Brussel	170,000/10	Tubarao	Qingdao	7 July	17.20	3 days shinc/30,000shinc	Panocean
Pacific	TBN	170,000/10	Tubarao	Qingdao	7 July	18.25	3 days shinc/30,000shinc	Classic
	TBN	170,000/10	Dampier	Qingdao	28/30 June	7.10	90,000shinc/30,000shinc	Rio Tinto
	TBN	170,000/10	Dampier	Qingdao	31 June/2 July	7.35	90,000shinc/30,000shinc	Rio Tinto
	TBN	170,000/10	Dampier	Qingdao	28/30 June	7.40	90,000shinc/30,000shinc	Rio Tinto
	OU May	170,000/10	Dampier	Qingdao	1 July	7.75	90,000shinc/30,000shinc	CNR
	TBN	170,000/10	Dampier	Qingdao	28/29 June	7.95	90,000shinc/30,000shinc	Rio Tinto
	Berge TBN	165,000/10	Haypoint	Gwangyang	10/10 July	6.29	Scale/50,000shinc	Posco
	Berge TBN	165,000/10	Haypoint	Gwangyang	1/10 July	6.29	Scale/50,000shinc	Posco
	TBN	150,000/10	Kalimantan	Mundra	23/30 June	6.00	15,000shinc/40,000shinc	Libra
	Keoyang Orient	130,000/10	Newcastle	Qingdao	25 Jun/4 July	10.25	45,000shinc/20,000shinc	Cargill
	TBN	180,000/10	Port Hedland	Qingdao	21/23 June	7.70	80,000shinc/30,000shinc	Roy Hill
	Cape Globe	170,000/10	Port Hedland	Qingdao	21/23 June	7.30	80,000shinc/30,000shinc	Roy Hill
	Panocean TBN	190,000/10	Port Hedland	Gwangyang	2/11 July	6.16	90,000shinc/60,000shinc	Posco
	Parapola	170,000/10	Port Hedland	Qingdao	28/29 June	7.95	80,000shinc/30,000shinc	FMG
	Hebei Universe	170,000/10	Port Hedland	Qingdao	28/29 June	7.95	80,000shinc/30,000shinc	FMG
	Korona D	170,000/10	W.Australia	Qingdao	28/30 June	7.40	Scale/30,000shinc	Cara

Capesize Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Pacific	Alpha Unity	181,417	2010	Fangcheng	S'pore/Japan	17 June	Trip via Brazil	20,000	Trafigura
	Lowladns Phoenix	177,036	2004	CJK	S'pore/Japan	19 June	Trip via Australia	17,500	CNR
PERIOD	Navios Melodia	179,000	2010	Tianjin	WW	14/16 June	11/13 months trading	16,500	Daelim
	Jubilant Dream	181,000	2016	China	WW	25 June	11/13 months trading	18,500	CNR

Iron ore Route Fixtures

	W.Australia-F.East	Brazil-F.East	Total
2019.May	67	6	73
2019.06.12	16	5	21
2019.06.19	11	9	20
+/-	▼ 5	▲ 4	▼ 1

Major Shippers Fixtures

	Rio Tinto	BHP Billiton	FMG	Vale	Total
2019.May	26	10	9	4	49
2019.06.12	7	3	1	3	14
2019.06.19	4	0	1	1	6
+/-	▼ 3	▼ 3	-	▼ 2	▼ 8

Freight Market – Fixture (Source : MEIC Panel)

Panamax Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
Atlantic	TBN	59,000/10	Kamsar	San Ciprian	28 June/4 July	8.50	24,000shinc/15,000shinc	Cobelfret
Pacific	TBN	75,000/10	Dalrymple Bay	Visakhapatnam	5/14 July	13.75	35,000sshex/20,000sshex	SAIL
	TBN	75,000/10	Dalrymple Bay	Visakhapatnam	1/6 July	13.70	35,000sshex/20,000sshex	SAIL
	TBN	75,000/10	Gladstone	Gangavaram	1/10 July	12.65	35,000shinc/40,000shinc	RINL
	TBN	75,000/10	Gladstone	EC India	8/17 July	13.50	40,000sshex/20,000sshex	SAIL
	TBN	75,000/10	Hay Point	EC India	10/19 July	13.40	35,000sshex/20,000sshex	SAIL
	TBN	75,000/10	Taboneo	EC India	21/30 June	7.45	18,000sshex/20,000sshex	SAIL

Panamax Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	DL Adonis	79,000	2010	ECSA	Skaw-Passero	5/10 July	Trip int Grain	14,000	Cargill
	Spring Progress	82,000	2016	ECSA	Jorf Lasfar	1 July	Trip int Grain	15,250	CNR
	Glory Amsterdam	77,000	2006	ECSA	Passero	2/3 July	Trip via Egypt int Grain	17,250	Noreden
F/HAUL	Golden Arion	82,000	2011	ECSA	S'pore/Japan	1 July	Trip int Grain	15,500+550,000(BB)	CNR
	Pansolar	76,000	2005	ECSA	Malaysia	7/8 July	Trip int Grain	14,750+475,000(BB)	CNR
	Hai Ji	74,000	2004	ECSA	SE Asia	5/15 July	Trip int Grain	14,250+452,000(BB)	Fastfreight
	Cemtex Creation	81,000	213	ECSA	s'pore/Japan	1/10 July	Trip int Grain	15,400+540,000(BB)	Kalveness
	Scarlet Albatross	82,000	2015	ECSA	SE Asia	1/5 July	Trip int Grain	15,250+525,000(BB)	Cargill
	Attalia	82,000	2010	ECSA	S'pore/Japan	28 June	Trip int Grain	15,600+560,000(BB)	Oldendorff
	Cemtex Sincerity	82,000	2018	ECSA	S'pore/Japan	1/10 July	Trip int Grain	15,750+575,000(BB)	Swire
	LMZ Blanca	82,000	2013	ECSA	China	1/4 July	Trip int Grain	14,700+470,000(BB)	Cofco
	Capt Stefanos	74,000	2002	ECSA	malaysia	2 July	Trip int Grains	14,000+400,000(BB)	Cobelfret
	Coral Jasper	78,000	2012	ECSA	SE Asia	7 July	Trip itn Grain	14,500+450,000(BB)	Norden
	Rosco Cypress	77,000	2004	ECSA	S'pore/Japan	4 July	Trip nt Grain	14,650+465,000(BB)	Jaldhi
	Ionic Kizuna	82,000	2015	Gibraltar	China	18/19 June	Trip via Kamsar int Bauxite	20,250	Hyundai Glovis
	CL Mona	82,000	2013	Gibraltar	S'pore/Japan	25/30 June	Trip via NCSA int Grain	17,250	Raffles
	Aquamam	75,000	2001	Dongfang	India	20 June	Trip via Indonesia int Coal	8,750	Cargill
	Imperial Rose	77,000	2008	Haldia	EC India	13 June	Coastal Trip	12,500	CNR
	SBI Rock	82,000	2016	Haldia	EC India	17 June	Coastal Trip	13,750	Fastfreight
	Scarlet Island	82,000	2014	Nagoya	India	24/30 June	Trip via E.Aus int Coal	11,100	MOL
	Agri Marina	77,000	2008	Soma	China	22 June	Trip via Nopac int Grain	9,000	Refined Success
	Anais	76,000	2002	Taichung	India	13 June	Trip via Indonesia int Coal	8,750	CNR
	Iolocos Commander	76,000	2013	Taichung	India	13 June	Trip via Indonesia int Coal	9,000	Cargill
Pacific	Recco	82,000	2016	Taichung	Malaysia	18 June	Trip via Indonesia int Coal	11,250	Cargill
	Yasa H.Mehmet	83,000	2011	Tianjin	India	22/26 June	Trip via E.Aus int Coal	9,500	Klaveness
	Aiantas	81,000	2016	Tieshan	India	15 June	Trip via E.Aus int Coal	10,000	Jaldhi
	Prabhu Sumat	81,000	2012	Tieshan	Malaysia	15 June	Trip via Indonesia int Coal	9,500	CNR
	Amalfi	75,000	2009	Ulsan	China	18 June	Trip via Nopac int Grain	9,250	Oldendorff
	CMB Sakura	76,000	2006	Xiamen	S.China	21/26 June	Trip via Indonesia int Coal	10,000	MG Harrison
	Star Trader	82,000	2010	Xingang	India	13 June	Trip via E.Aus int Coal	10,250	Tongli
	Andria	75,000	2006	Zhoushan	PMO	12/13 June	Trip via Bunbury & PG int Alumina	9,500	Hyundai Glovis
	Capetan Giorgis	76,000	2005	Zhoushan	PMO	18/19 June	Trip via Bunbury & PG int Alumina	9,000	CNR
PERIOD	Toro	77,000	2008	CJK	S'pore/Japan	19/22 June	4/6 months trading	11,250	CNR

Panamax Fixtures by Major Routes

	Indonesia R.V	E.Australia R.V	ECSA-F.EAST	Total
2019.May	23	13	58	94
2019.06.12	7	5	5	17
2019.06.19	3	2	10	15
+/-	▼ 4	▼ 3	▲ 5	▼ 2

Period Fixtures

	4-7M	11-14M	Other	Total
2019.May	5	3	2	10
2019.06.12	0	0	1	1
2019.06.19	1	0	0	1
+/-	▲ 1	-	▼ 1	-

Freight Market – Fixture (Source : MEIC Panel)

Supramax/Handy Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
Atlantic	TBN	59,000/10	kamsar	San Ciprian	28 June/4 July	8.50	24,000shinc/15,000shinc	Cobelfret
Pacific	TBN	38,000/5	Beira	Vizag-Paradip	1/6 July	23.75	18,000sshex/14,000shinc	SAIL

Supramax/Handy Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Life Passion	37,332	2018	Baltimore	Continent	24 June	Trip int Woodpellets	10,000	Fastfreight
	Chios Luck	35,579	2013	Barranquilla	Morocco	20/22 June	Trip int Metcoke	12,900	Fastfreight
	Nordshelde	37,212	2013	Canakkale	Continent	Ppt	Trip	5,000	Seacoast
	CL Antwerp	33,687	2010	Canakkale	Israel	Ppt	Trip via Black Sea	6,500	Seapioneer
	Maria S	58,407	2011	Douala	Atlantic	11 Jun	45/75 days trading	9,500	Simtra
	Mastro Mitros	45,601	2001	Iskenderun	W.Africa	Ppt	Trip	7,500	ADMI
F/HAUL	SBI Libra	63,679	2017	SW Pass	Israel	Ppt	Trip int Grains	16,000	Cargill
	Qi Xian Ling	34,551	2012	Volos	W.Africa	23/27 June	Trip int Clinker	7,600	SK Shipping
	Pan Pride	56,907	2011	Canakkale	SE Asia	14 June	Trip int Steels	15,500	CNR
	TS Delta	38,868	2017	Cape Passero	S'pore/Japan	17 June	Trip int Steels	14,000	CNR
	Star Gamma	53,098	2002	Leixoes	S'pore/Japan	Ppt	2 laden legs(70-100days)	12,000	CNR
	Sun	63,672	2013	Santos	Chittagong	19/21 June	Trip	14,300+430,000(BB)	Silk Road
Pacific	Amis Glory	55,474	2016	Abu Dhabi	WC India	12/15 June	Trip int Limestone	13,000	CNR
	Josco Yangzhou	55,621	2005	Chittagong	China	17/18 June	Trip int I.Ore	9,500	Jaldhi
	Agria	56,805	2011	Chittagong	S'pore/Japan	Ppt	Trip via EC India int I.Ore	11,000	Jaldhi
	Dubai Knight	55,418	2007	Chittagong	China	Ppt	Trip via EC India int I.Ore	11,500	Jaldhi
	Bravo V	56,942	2010	Dhamra	China	Ppt	Trip int I.Ore	9,000	Cargill
	Gravity	56,450	2014	Fujairah	Fujairah	Ppt	Trip via PG to EC India	7,500	Ausca Shipping
	Zhe Hai 525	57,283	2011	Hong Kong	China	22/25 June	Trip via Philippines int Nickel Ore	7,500	CNR
	Navios La Pax	51,400	2014	Huangpu	S.China	18 June	Trip via Indonesia	7,500	CNR
	SSI Challenger	56,042	2004	Indonesia	China	19/20 June	Trip	8,500	CNR
	Medi Aero	57,475	2016	Jingtang	China	Ppt	Trip via Philippines int Nickel Ore	6,000	AMC
	Sagar Kanya	58,609	2013	Kandla	S'pore/Japan	15/18 June	Trip	12,500	
	Kanoura	61,396	2013	Kosichang	SE Asia opt S.China	Ppt	Trip via Indonesia	7,200 opt 8,200	WBC
	Hinode Maru	58,630	2012	Mumbai	S.Korea	16 June	Trip via Kandla int Salt	11,500	CNR
	Medi Valencia	56,014	2008	Ningde	China	Ppt	Trip via Philippines int Coal	7,500	Norvic
	Odisseus	51,201	2003	Paradip	China	Ppt	Trip int I.Ore	8,250	Century Scope
	African Leopard	63,435	2016	Philippines	S'pore/Japan	Ppt	Trip via E.Aus	7,000	Ausca Shipping
	Alis	57,919	2013	Qingdao	EC India	Ppt	Trip via N.China	6,500	Norden
	Draftslayer	66,622	2014	Salaya	S'pore/Japan	Ppt	Trip via WC India int Sulphur	17,000	Union Bulk
	Sage Sanaga	63,500	2013	Vietnam	S.Korea	Ppt	Trip via Indonesia	9,200	Norden
	Pacific Ability	61,456	2016	Zhanjiang	S.China	18/20 June	Trip via Indonesia	8,500	Cargill
B/HAUL	Golden Cecilie	63,263	2015	CJK	US Gulf	15/20 June	Trip via Korea int Steel	3,350 1st 60d, 10,500 thereafter	CNR

Supramax/Handy Fixtures by Region

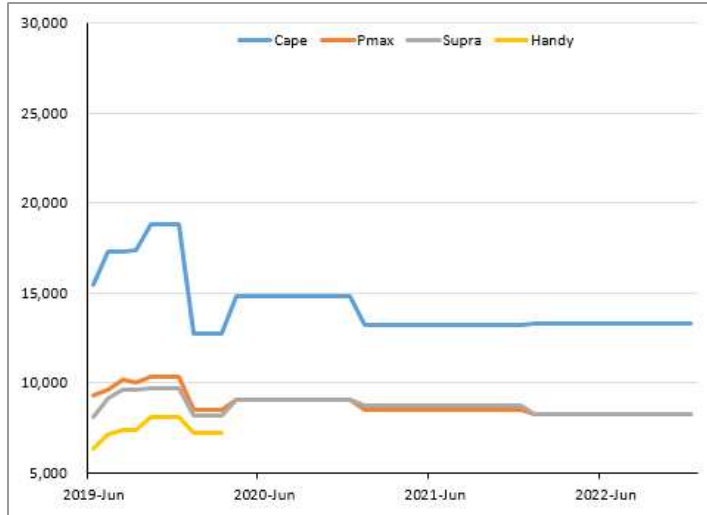
	Pacific R.V	Atlantic R.V	F/HAUL	Total
2019.May	74	12	11	97
2019.06.12	7	4	2	13
2019.06.19	20	9	3	31
+/-	▼ 5	▲ 1	▲ 1	▼ 3

Ultramax VS Supramax Fixtures

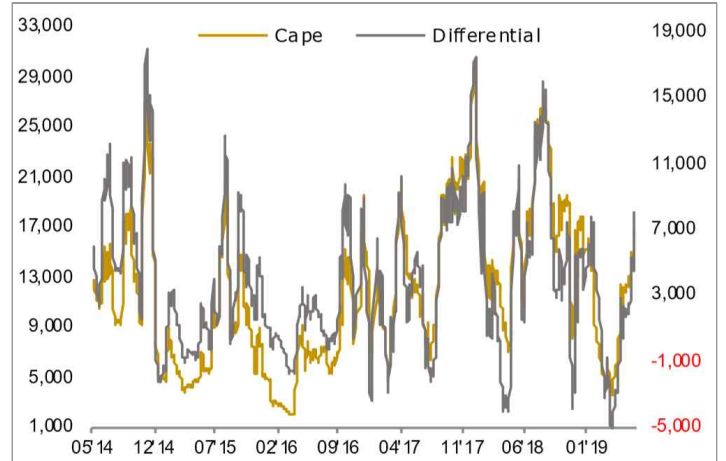
	60~63K	55~58K	Total
2019.May	47	59	106
2019.06.12	4	10	14
2019.06.19	8	17	25
+/-	▲ 4	▲ 7	▲ 11

FFA Market (Source : SSY)

Freight Forward Curve (in USD)



Cape 5TC and Cape/Pmx Differential (USD/Day)



(자료: SSY)

Capesize 180K 5TC (in USD)

Period	Bid			Offer		
	13-Jun	20-Jun	+/-	13-Jun	20-Jun	+/-
Jun 19	14,750	15,300	▲ 550	14,900	15,600	▲ 700
Jul 19	15,900	17,250	▲ 1,350	16,150	17,350	▲ 1,200
Aug 19	16,500	17,200	▲ 700	16,750	17,500	▲ 750
Q3 19	16,600	17,300	▲ 700	16,800	17,450	▲ 650
Q4 19	18,600	18,750	▲ 150	18,800	18,950	▲ 150
Cal 20	14,550	14,800	▲ 250	14,750	14,900	▲ 150
Cal 21	13,000	13,100	▲ 100	13,300	13,400	▲ 100
Cal 22	13,300	13,200	▼ 100	13,600	13,500	▼ 100

Panamax 4TC (in USD)

Period	Bid			Offer		
	13-Jun	20-Jun	+/-	13-Jun	20-Jun	+/-
Jun 19	9,400	9,250	▼ 150	9,500	9,400	▼ 100
Jul 19	9,900	9,550	▼ 350	10,000	9,650	▼ 350
Aug 19	10,150	10,150	-	10,300	10,250	▼ 50
Q3 19	10,100	10,000	▼ 100	10,200	10,075	▼ 125
Q4 19	10,000	10,300	▲ 300	10,100	10,400	▲ 300
Cal 20	8,900	9,000	▲ 100	9,000	9,100	▲ 100
Cal 21	8,350	8,500	▲ 150	8,500	8,600	▲ 100
Cal 22	8,000	8,200	▲ 200	8,150	8,300	▲ 150

Supramax 6TC (in USD)

Period	Bid			Offer		
	13-Jun	20-Jun	+/-	13-Jun	20-Jun	+/-
Jun 19	7,850	8,050	▲ 200	7,950	8,200	▲ 250
Jul 19	8,550	9,050	▲ 500	8,650	9,200	▲ 550
Aug 19	-	-	-	-	-	-
Q3 19	9,200	9,600	▲ 400	9,250	9,750	▲ 500
Q4 19	9,250	9,650	▲ 400	9,250	9,750	▲ 500
Cal 20	8,700	9,050	▲ 350	8,800	9,150	▲ 350
Cal 21	8,400	8,700	▲ 300	8,550	8,800	▲ 250
Cal 22	8,050	8,200	▲ 150	8,200	8,350	▲ 150

Handy 6TC (in USD)

Period	Bid			Offer		
	13-Jun	20-Jun	+/-	13-Jun	20-Jun	+/-
Jun 19	6,350	6,350	-	6,500	6,450	▼ 50
Jul 19	6,800	7,000	▲ 200	7,000	7,250	▲ 250
Q3 19	7,250	7,300	▲ 50	7,450	7,500	▲ 50
Q4 19	7,850	8,000	▲ 150	8,100	8,250	▲ 150
Q1 20	7,000	7,150	▲ 150	7,250	7,350	▲ 100
Cal 20	7,850	8,000	▲ 150	8,100	8,250	▲ 150

Capesize C5 Route(서호주-극동, in USD)

Period	Bid			Offer		
	13-Jun	20-Jun	+/-	13-Jun	20-Jun	+/-
Jun 19	7.15	7.35	▲ 0.20	7.30	7.50	▲ 0.20
Jul 19	7.00	7.35	▲ 0.35	7.15	7.55	▲ 0.40
Q3 19	7.20	7.35	▲ 0.15	7.50	7.60	▲ 0.10
Q4 19	8.15	8.15	-	8.50	8.50	-
Cal 20	7.50	7.50	-	8.25	8.25	-

Panamax 3A Route(T/P R.V, in USD)

Period	Bid			Offer		
	13-Jun	20-Jun	+/-	13-Jun	20-Jun	+/-
Jun 19	9,100	8,600	▼ 500	9,500	9,000	▼ 500
Jul 19	9,350	9,250	▼ 100	9,750	9,650	▼ 100
Q3 19	9,500	9,450	▼ 50	9,900	9,850	▼ 50
Q4 19	10,100	10,000	▼ 100	10,500	10,400	▼ 100
Cal 20	8,550	8,600	▲ 50	8,950	9,000	▲ 50

Commodity – Spot Price (Source : Global Market Focus, USDA)

Iron Ore Price				Unit: USD/Ton
Date/Type	N.China 58%		Aus 62%	Brazil 65%
	CFR		CIF	CIF
2017	59.08		71.61	87.14
2018	57.44		69.58	90.20
2019-Apr	83.93		93.70	105.36
2019-May	91.18		100.15	115.60
M-o-M	▲ 7.25		▲ 6.45	▲ 10.24
13-June	102.30		107.50	123.00
20-June	109.15		117.00	131.00
+/-	▲ 6.85		▲ 9.50	▲ 8.00

Coal Price							Unit: USD/Ton
Date/Type	Steam Coal				Coaking Coal		
	A.R.A	Richards Bay	Newcastle	Kalimantan	Aus Premium	China Premium	
	CIF	FOB	FOB	FOB	FOB	CFR	
2017	83.73	72.84	88.41	75.97	188.58	188.83	
2018	91.83	78.00	106.95	78.25	207.20	208.43	
2019-Apr	57.88	56.71	80.80	69.96	203.82	202.27	
2019-May	57.08	56.21	78.37	69.82	207.77	209.59	
M-o-M	▼ 0.80	▼ 0.49	▼ 2.43	▼ 0.14	▲ 3.95	▲ 7.32	
7-June	50.74	50.59	70.26	67.36	201.30	205.85	
14-June	48.75	51.61	70.82	66.85	197.20	203.90	
+/-	▼ 1.99	▲ 1.02	▲ 0.56	▼ 0.51	▼ 4.10	▼ 1.95	

Grain Price				Unit: US \$ /bu, 1,000 tons				
Grain Spot Price (Chicago Mercantile Exchange, US \$ /bu)				The U.S Grain Export Volume (,000 tons)				
Date	Soybeans	Wheat	Com	Type	Soybeans	Wheat	Com	Total
2017	953.19	421.87	336.23	May	542.73	712.85	1101.51	2357.09
2018	892.57	490.08	335.06	23-May	412.20	435.33	1720.36	2567.89
13-June	855.50	537.00	427.00	30-May	565.86	747.25	769.97	2083.08
20-June	883.00	528.00	435.00	6-June	758.97	380.10	888.60	2027.68
				13-June	736.54	430.96	640.92	1808.42
+/-	▲27.50	▼ 9.00	▲ 8.00	+/-	▼ 22.44	▲ 50.86	▼247.68	▼219.26

Commodity – Futures (Source : SSY, Barchart)

Iron Ore Futures

Type	13-June			20-June			(B-A)
	Bid	Offer	Mid (A)	Bid	Offer	Mid (B)	+/-
Jun 19	106.55	106.75	106.65	109.40	109.60	109.50	▲ 2.85
Jul 19	106.55	106.75	106.65	111.90	112.10	112.00	▲ 5.35
Aug 19	103.40	103.60	103.50	107.80	108.00	107.90	▲ 4.40
Sep 19	100.70	100.90	100.80	104.45	104.65	104.55	▲ 3.75
Q3 19	103.55	103.75	103.65	108.05	108.25	108.15	▲ 4.50
Q4 19	95.85	96.05	95.95	98.95	99.15	99.05	▲ 3.10
Q1 20	90.65	90.85	90.75	92.75	92.95	92.85	▲ 2.10
Cal 20	85.30	85.70	85.50	86.70	87.10	86.90	▲ 1.40
Cal 21	76.30	76.70	76.50	76.45	76.85	76.65	▲ 0.15
Cal 22	71.55	71.95	71.75	70.95	71.35	71.15	▼ 0.60

Steam Coal Futures

Unit: USD/Ton

Type	Newcastle			Richards Bay			Rotterdam		
	13-June	20-June	+/-	13-June	20-June	+/-	13-June	20-June	+/-
Jun 19	71.85	70.50	▼ 1.35	63.20	63.05	▼ 0.15	50.25	48.95	▼ 1.30
Jul 19	72.25	69.50	▼ 2.75	62.95	63.70	▲ 0.75	52.10	50.40	▼ 1.70
Aug 19	73.80	70.70	▼ 3.10	63.40	63.50	▲ 0.10	54.05	52.40	▼ 1.65
Sep 19	75.00	71.30	▼ 3.70	63.95	63.40	▼ 0.55	55.85	54.35	▼ 1.50
Oct 19	76.30	73.30	▼ 3.00	64.55	64.50	▼ 0.05	57.75	56.05	▼ 1.70
Nov 19	77.05	74.40	▼ 2.65	65.05	65.15	▲ 0.10	58.85	57.05	▼ 1.80
Dec 19	77.80	75.20	▼ 2.60	65.85	65.80	▼ 0.05	60.10	58.35	▼ 1.75
Jan 20	78.70	76.00	▼ 2.70	66.85	66.45	▼ 0.40	61.55	59.80	▼ 1.75

Grain FFA Price-CBOT, \$ ¢/bu

	Del Date	2019.07	2019.08	2019.09	2019.11	2020.01
Soybean	13-June	886.50	893.25	900.00	913.25	925.00
	20-June	916.00	922.25	925.75	941.75	953.50
	+/-	▲ 29.50	▲ 29.00	▲ 25.75	▲ 28.50	▲ 28.50
	Del Date	2019.07	2019.09	2019.12	2020.03	2020.05
Wheat	13-June	533.25	536.25	547.25	557.00	560.50
	20-June	527.75	531.75	542.25	553.75	555.25
	+/-	▼ 5.50	▼ 4.50	▼ 5.00	▼ 3.25	▼ 5.25
	Del Date	2019.07	2019.09	2019.12	2020.03	2020.05
Corn	13-June	443.25	446.75	454.25	459.00	460.50
	20-June	452.75	457.00	462.75	467.75	469.50
	+/-	▲ 9.50	▲ 10.25	▲ 8.50	▲ 8.75	▲ 9.00

Newbuilding Market (Source : MEIC Panel, Clarksons, 언론사종합)

Newbuilding Price								(Mil USD)	
TYPE		2016	2017	2018	2019-06-13	2019-06-20	+/-	High 2019	Low 2019
CAPE	180K	43.18	42.45	46.52	50.33	50.33	-	50.33	49.22
	82K	24.42	24.69	26.77	27.77	27.77	-	28.29	27.74
PMAx	77K	23.80	23.95	25.97	26.96	26.96	-	27.31	26.90
	64K	22.77	23.06	24.97	25.68	25.68	-	26.09	25.57
SMAx	58K	22.04	22.15	23.89	24.61	24.61	-	25.11	24.56
	33K	19.42	20.23	22.30	23.17	23.08	▼ 0.09	23.52	22.91

Newbuilding Contract									
DWT	Delivery	Shipbuilder		Buyer		No.	Price(Mil. USD)/Ship		
208,000	2021	Qingdao Beihai Shipbuilding Heavy Ind		China	Shandong Shipping	China	2+2	55.50	

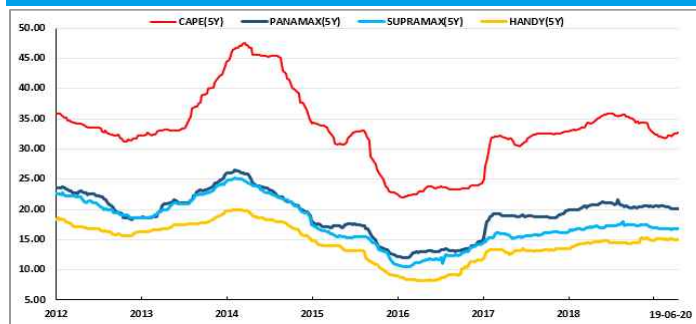
Order Book										
Year	Handy		Supra		Pmax		Cape		Total	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
2019	82	2.85	116	7.09	143	11.80	86	20.61	427	42.35
2020	36	1.10	85	5.18	97	7.96	100	22.79	318	37.03
2021+	3	0.11	21	1.31	14	1.18	27	6.54	65	9.13
Total	121	4.07	222	13.57	254	20.94	213	49.94	810	88.52

Fleet Changes						
	2016		2017		2018	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
Delivery (A)	563	47.03	456	38.31	283	27.33
Cape	104	19.96	75	15.32	50	13.94
Pmax	114	9.42	109	8.84	66	5.48
Supra	217	13.18	178	10.76	87	5.18
Handy	128	4.47	94	3.39	80	2.73
Demolition (B)	397	28.41	221	14.77	60	4.23
Cape	76	12.99	33	6.38	16	2.76
Pmax	111	7.98	50	3.60	3	0.21
Supra	95	4.26	68	3.13	15	0.67
Handy	115	3.18	70	1.66	26	0.59
Net Change (A-B)	166	18.63	235	23.54	223	23.10
End Year	10,882	796.16	11,117	819.70	11,336	842.80
Cape	1,660	316.38	1,702	325.32	1,732	336.50
Pmax	2,468	197.72	2,527	202.96	2,590	208.22
Supra	3,444	188.26	3,554	195.89	3,626	200.40
Handy	3,310	93.81	3,334	95.53	3,388	97.67
Changes (DWT, %)		2.4%		3.0%		2.82%

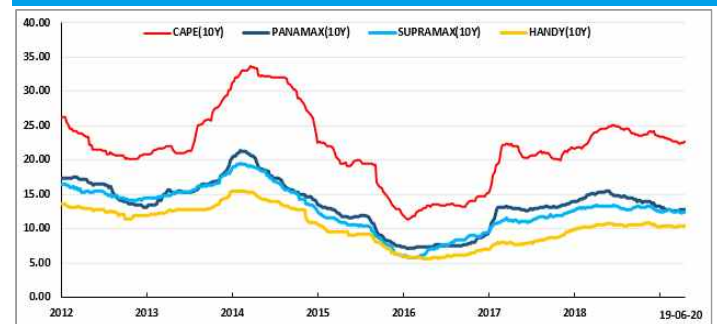
Sale & Purchase Market (Source : MEIC Panel, Clarksons, 언론사종합)

Secondhand Price									(Mil USD)
TYPE		2016	2017	2018	2019-06-13	2019-06-20	+/-	High 2019	Low 2019
CAPE (180K)	Resale	35.20	41.13	48.07	50.55	50.59	▲ 0.04	50.71	50.41
	5Y	23.14	30.04	34.32	32.59	32.67	▲ 0.08	34.37	31.79
	10Y	13.03	19.54	23.33	22.58	22.62	▲ 0.04	24.17	22.38
PMAx (77K)	Resale	21.84	25.02	26.50	26.93	26.90	▼ 0.03	27.47	26.63
	5Y	12.89	17.90	20.31	20.07	20.08	▲ 0.01	20.58	20.05
	10Y	7.49	12.04	14.48	12.79	12.79	-	13.95	12.51
SMAx (58K)	Resale	19.37	23.46	25.18	25.41	25.42	▲ 0.01	25.79	25.36
	5Y	11.71	15.30	16.94	16.77	16.79	▲ 0.02	17.44	16.60
	10Y	7.16	10.83	12.95	12.32	12.35	▲ 0.03	13.19	12.30
HANDY (33K)	Resale	16.15	19.11	22.06	22.75	22.74	▼ 0.01	22.86	22.47
	5Y	8.86	12.79	14.24	14.90	14.90	-	15.31	14.39
	10Y	5.99	7.78	10.24	10.28	10.28	-	10.95	10.16

5Y Old Price (Mil. USD)



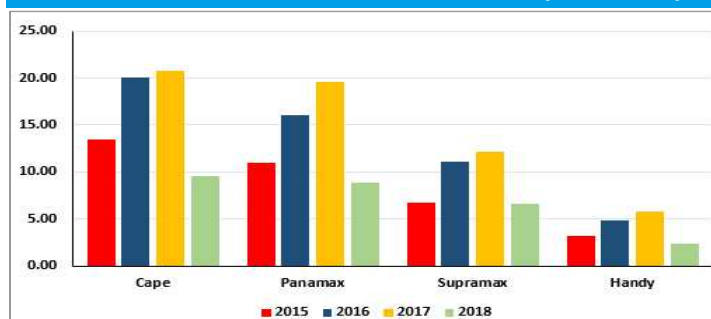
10Y Old Price (Mil USD)



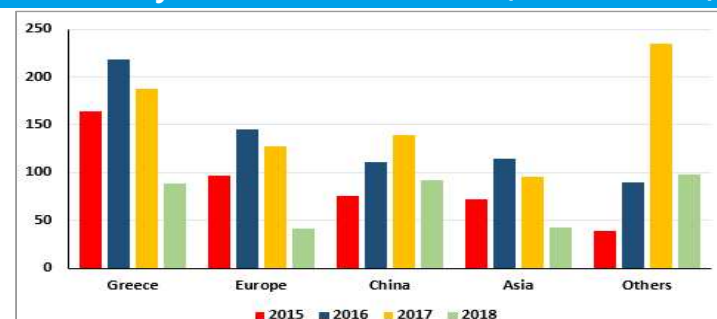
Secondhand Record

Name	DWT	Built	Shipbuilder	Buyer	Price(Mil USD)/Ship
Key Navigator	81,995	2014	Tsuneishi	Japan Yamamaru	Japan 24.00
Thetis	73,600	2004	Jiangnan Shanghai Changxing Heavy Ind	China -	- 6.40
Hector	52,512	2002	Kanasashi	Japan Unknown Chinese	China 6.60
Las Tortolas	50,633	2011	Oshima	Japan -	- 11.80
Star Masaya	42,717	1998	IHI	Japan Unknown Chinese	China 4.00
Nord Tokyo	28,343	2009	Imabari Marugame	Japan -	- 7.00

SnP Deal Volume (Mil. DWT)



SnP Buyer (No. of Record)



*Others에는 unknown 포함임

Demolition Market (Source : MEIC Panel, Clarksons, 언론사종합)

Demolition

TYPE	2016		2017		2018		2019 Jan	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
CAPE	76	12.99	33	6.38	16	2.76	2	0.38
PMAX	111	7.98	50	3.60	3	0.21	1	0.07
SMAX	95	4.26	68	3.13	15	0.67	0	0.00
HANDY	115	3.18	70	1.66	26	0.59	2	0.06
Total	397	28.41	221	14.77	60	4.23	3	0.51

Demolition Record

Name	DWT	Built	Shipbuilder		Seller		LDT	Price (USD/LDT)	Buyer
Rakiura Maru	23,900	1996	Landskronavarvet	Sweden	MOL	Japan	8,502	468	India

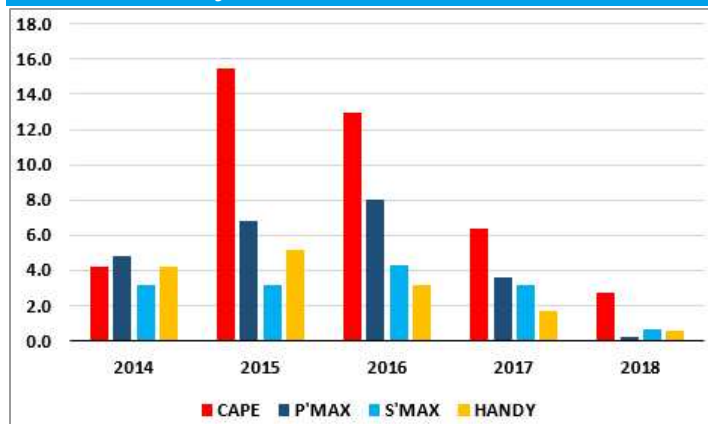
Scrap Price

(USD/LDT)

	2016	2017	2018	2019-06-13	2019-06-20	+/-	2019 High	2019 Low
Bangladesh	262	349	425	410	410	-	445	420
India	258	349	424	415	405	▼ 10	430	405
Pakistan	261	353	424	400	400	-	420	405

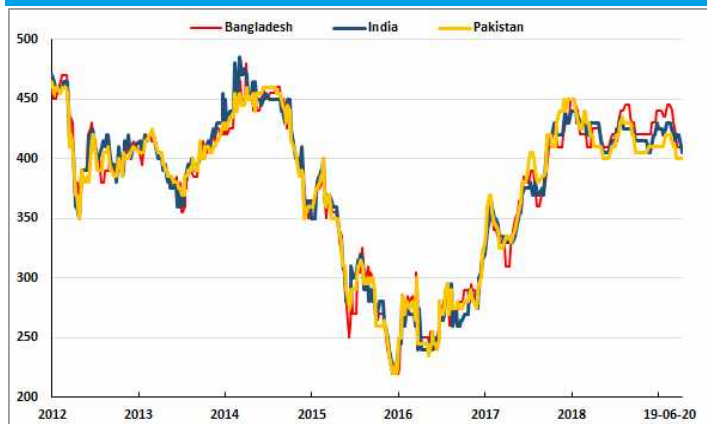
Demolition by Size

(Mil DWT)



Demolition Price Trend

(USD/LDT)



Bunker Market and Weekly News (Source : Petrosport, CME Group, 한국석유공사)

380CST Price Trend

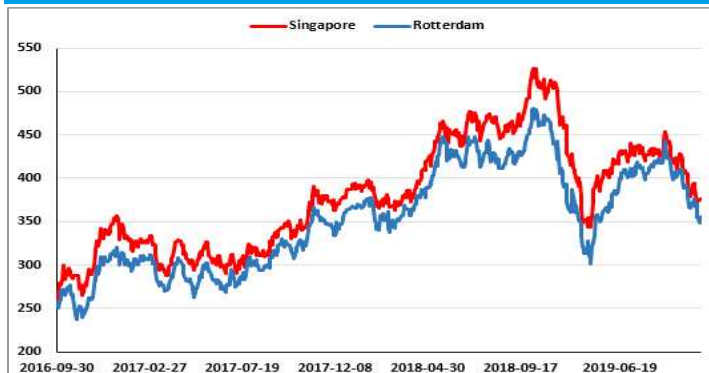
USD/Ton	380CST						
	Busan	Shanghai	Singapore	Fujairah	Panama	Rotterdam	Houston
2017	350	349	329	327	313	307	304
2018	457	451	433	432	417	401	400
13-June	408	397	374	371	366	371	357
20-June	429	401	376	371	361	356	352
+/-	▲ 21	▲ 4	▲ 2	-	▼ 5	▼ 15	▼ 5

MGO Price Trend

USD/Ton	MGO						
	Busan	Shanghai	Singapore	Fujairah	Panama	Rotterdam	Houston
2017	526	595	494	327	313	307	304
2018	669	755	637	432	417	401	400
13-June	627	-	559	680	571	535	573
20-June	631	-	579	693	590	551	578
+/-	▲ 4	-	▲ 20	▲ 13	▲ 19	▲ 16	▲ 5

380CST

(USD/Ton)



Crude FFA Market

USD/BBL	WTI		BRENT		DUBAI
	2019.07	2019.08	2019.08	2019.09	Spot
13-Jun	52.28	52.54	61.31	60.45	60.28
14-Jun	52.51	52.77	62.01	61.01	59.90
17-Jun	51.93	52.17	60.94	59.99	60.74
18-Jun	53.90	54.11	62.14	61.33	59.92
19-Jun	53.76	53.97	61.82	61.04	61.22
20-Jun	56.65	57.07	64.45	63.76	62.61
+/- (전주대비)	▲ 4.37	▲ 4.53	▲ 3.14	▲ 3.31	▲ 2.33

Weekly News

<Vale사, Brucutu 광산 생산량 회복 전망>

- ▶ 브라질 Vale사는 Brucutu 광산을 72시간 내에 전면 재가동할 것이라고 발표, '19년 철광석 및 펠릿 판매량 목표 3억700만~3억 3,200만 톤으로 확인
- ▶ 한편, Brucutu광산은 지난 1월 발생한 Brumadinho 광미댐 붕괴 이후 가동을 중단한 바 있음

<베트남, 돼지열병 지속 확산>

- ▶ 베트남에서 아프리카돼지열병(ASF)이 지속해서 확산해 63개 대도시 및 지방성 가운데 59곳에서 발생
- ▶ 올해 2월 발견된 것을 시작으로 지금까지 최소 245만 마리의 돼지를 살처분했으며, 베트남의 돼지 사육두수는 약 3천만 마리로 세계 7위를 차지하고 있음

<국제유가, 이란의 미국드론 격추소식에 급등>

- ▶ 20일(목, 현지시간), 이란이 미국의 무인정찰기를 지대공 미사일로 격추했다는 소식에 국제유가 급등하는 모습
- ▶ WTI는 전일대비 6.16%(3.31달러) 상승, 브렌트유는 4.25% 상승한 배럴당 64.45달러를 기록함

<철광석 가격, 5년만 최고기록>

- ▶ 62% Fe 분광의 중국 칭다오항 철광석 가격은 110.16 불을 기록하며, 5년 내 최고기록을 경신함(6/14)
- ▶ 브라질 댐 붕괴사고 및 호주 사이클론으로 철광석 공급량이 급감한 가운데, 중국의 기록적인 철강 생산이 가격 상승을 부추기고 있는 것으로 분석

Port Congestion Statistics (Source : Global Ports)

Port Congestion

Average Delay Days							
Date/Country	Australia	China	India	Indonesia	Brazil	S.Africa	Average
May	5.4	1.7	3.1	3.3	6.0	5.0	2.98
12-June	3.9	1.6	3.3	3.4	5.9	4.5	2.68
19-June	4.6	1.6	2.9	3.3	5.6	5.5	2.81
+/-	▲ 0.7	-	▼ 0.4	▼ 0.1	▼ 0.3	▲ 1.0	▲ 0.13

Number of Vessels Waiting at Ports (C=Cape, P=Pmx)						
Date/Country	World (C)	Brazil (C)	China (C)	S.Africa (C)	Australia (C)	Australia (P)
May	177	51	27	6	83	50
12-June	172	46	27	10	82	43
19-June	172	45	28	11	78	57
+/-	-	▼ 1	▲ 1	▲ 1	▼ 4	▲ 13

Number of vessels due at Australian Ports within next 14 days				
Date/Type	Cape	Panamax	Supramax	Handy
May	117	84	17	4
12-June	129	110	27	6
19-June	130	99	33	9
+/-	▲ 1	▼ 11	▲ 6	▲ 3

Coal Congestion Days									
Loading Ports									
Country	Australia					Indonesia			
Date/Ports	Dalrymple Bay	Gladstone	Hay Point	Newcastle (Koorang)	Port Kembla	Taboneo	Muara Pantai	Samarinda	Adang Bay
May	21.5	9.4	10.7	1.8	2.6	2.7	2.7	9.9	2.2
12-June	17.5	7.5	7.0	2.0	0.5	2.0	1.5	17.5	2.0
19-June	13.5	9.0	10.0	2.0	0.5	3.0	1.5	12.0	2.0
+/-	▼ 4.0	▲ 1.5	▲ 3.0	-	-	▲ 1.0	-	▼ 5.5	-

Coal Congestion Days								
Discharge Ports								
Country	China				India			
Date/Ports	Xingang (Coke)	Xingang (Coal)	Rizhao	Zhanjiang	Ennore	Mormugoa	Paradip (Thermal)	Tuticorin
May	0.0	3.4	0.0	4.4	12.4	0.0	10.9	2.1
12-June	0.0	3.0	5.5	3.0	14.0	0.0	15.0	5.0
19-June	0.0	1.5	2.0	3.0	17.5	0.0	16.5	3.0
+/-	-	▼ 1.5	▼ 3.5	-	▲ 3.5	-	▲ 1.5	▼ 2.0

Iron Ore Congestion Days											
Loading Ports											
Country	Australia					India	Brazil				
Date/Ports	Dampier	Geraldton	Port Hedland	Port Kembla	Port Walcott	Vizag	Guaiba Island	PDM (Pier 3, N)	PDM (Pier 3, S)	Tubarao (N. Pier 1)	Tubarao (Pier 1, S)
May	5.4	2.5	7.3	0.0	7.0	2.0	7.4	12.9	13.1	5.7	6.2
12-June	2.5	2.5	7.0	0.0	3.0	0.0	6.5	10.5	12.0	7.0	7.0
19-June	6.0	3.0	8.5	0.0	5.0	5.0	8.5	7.5	9.0	5.0	10.5
+/-	▲ 3.5	▲ 0.5	▲ 1.5	-	▲ 2.0	▲ 5.0	▲ 2.0	▼ 3.0	▼ 3.0	▼ 2.0	▲ 3.5

Iron Ore Congestion Days									
Discharge Ports									
Country	China								
Ports	Belun (Ningbo)	Qingdao	Caofeidan	Xingang (Tianjin)	Rizhao	Lanshan	Lianyungang	Bayuquan	Zhangjiang
May	1.8	1.5	2.3	2.3	3.0	4.3	2.1	4.9	3.9
12-June	1.5	4.0	2.5	3.0	0.0	4.0	1.0	4.0	3.0
19-June	2.0	2.5	2.0	3.0	0.0	4.0	2.0	4.0	3.0
+/-	▲ 0.5	▼ 1.5	▼ 0.5	-	-	-	▲ 1.0	-	▼ 1.0

KOBC Freight Panelist



ILDO CHARTERING CORP.

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TEL: 82-02-364-3644 AREA: Pmx



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gwacheon-city, Korea
E: shipping@jangintl.co.kr
TEL: 82-02-6245-4300 AREA: Cape, Pmx



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jongno-gu, seoul, Korea
E: dry@daesangship.com
TEL: 82-02-6237-1100 AREA: Cape



BASIM CHARTERING CORP.

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jung-gu, seoul, Korea
E: cape@basimchart.com
TEL: 82-02-3789-7613 AREA: Cape



ACE CHARTERING CORP.

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ARA SHIPPING CO., LTD

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KAYA SHIPPING CO., LTD

Rm302, koreanre bldg, 80, soosong-dong,
jongno-gu, seoul, Korea
E: handy@kayasel.co.kr
TEL: 82-2-738-9111 AREA: Smx, Hdy



MARS CO., LTD.

Room 2227, gwanghwamun officia bldg., #163,
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INTERLINK

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E: interlink@interlink.sea.co.kr
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OCEAN ROBIN SHIPPING HOLDING CORP.

Rm718-719, mansion b, chao wai soho, no.6/yi, chao
wai st, chao yang district, beijing, China
E: hdy@oceanrobin.cn
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MARITIME SHIPBROKERS CO., LTD

43 thai cc tower, 35th fl., south sathorn road
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GREATWALL INTERNATIONAL MARINE LTD.

Room 617, block a, chengjian plaza, no.18,
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MERCHANT SHIP BROKERS

Room 809, kun tai international mansion bldg 1, yi
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1-2 20F guangdong finance building, 88-91
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KOBC Freight Panelist



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M.I.T CHARTERING & AGENCE CO., LTD.

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MAX-BRIDGE CO., LTD.

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E: dry@max-bridge.com.tw
TEL: 886-2-23462077 AREA: Smx, Hdy



GOOD TURN TRANSPORTATION LTD.

10th floor, no. 34, nanking E. road, section 1
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MU-PROGRESSIVE SHIPPING

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KOBC S&P Panelist



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AREA: Secondhand



KIMS MARITIME CO., LTD

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MAXMART SHIPPING & TRADING CO., LTD

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HIT MARINE COMPANY LTD.

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KOBC S&P Panelist



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Seasure Shipbroking

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해운중개업 종사자 실무교육 안내

<2019년 상반기>

- 교육일시 : 2019. 6. 24(월) - 6. 28(금) 매일 09:30 - 12:30(3시간)
- 교육장소 : 여의도 한국선주협회 대회의실
<서울 영등포구 국회대로 68길17(여의도동) 해운빌딩10층>
- 연락처 : 한국해운중개업협회 : 02-701-6021
- 교과목 및 강사

교육일자	교과목(주제)	강사
6/24(월)	해운시황	조병호 <파이브오션(주) 사장>
6/25(화)	Drybulk시장과 용선영업 이해	정갑선 <前 STX펜오션 부사장>
6/26(수)	선박매매 중개	권순일 <에스티엘글로벌(주) 상무>
6/27(목)	시장의 현안과 과제	윤민현 박사 <前 중앙대학교 교수>
6/28(금)	VR/AR산업현황과 조선업 및 플랜트산업 적용 사례	황산 <기가천(주) 사장>

- 교육인원 : 선착순 50명 이내
- 수강료 : ₩200,000
- 교육 참가 신청자는
 - 1) 교육 신청서를 제출하고,
 - 2) 수강료를 협회구좌 (KEB하나은행 : 178-890038-60405 또는
우리은행 : 015-024061-01-001)로 입금 완료하여 주시기 바랍니다

교육 신청서

- 소속 :
- 직 위 :
- 성 명 :
- 생년월일 :
- 전화번호 :
- e-mail :

(다수인원을 기재 하셔도 됨)

|

상기인은 (사)한국해운중개업협회에서 2019. 6. 24(월)~ 6.28(금)까지 실시하는 해운중개업 종사자 실무교육에 참석 하고자 신청서를 제출합니다.

2019 . .

성명 : (서명.날인)

<신청서 제출처 : e-mail: kobroker@naver.com 또는 팩스 02-701-6035>